

# PLANNED GIVING

## Donor Documentation Form



**Yes! I have included a gift for Planned Parenthood in my estate plan.**

### Please tell us about your future gift

#### My future gift is from:

- Will / Living Trust                       Bank, Brokerage, or Other Financial Account  
 IRA / Retirement Account               Other (please specify) \_\_\_\_\_  
 Charitable Remainder Trust              \_\_\_\_\_

#### My future gift for Planned Parenthood:

- Is a percentage of my estate and is worth approximately: \$ \_\_\_\_\_  
 Or is in the specific amount of: \$ \_\_\_\_\_  
 I wish to keep the value of my future gift private at this time.

#### My future gift is designated for the following Planned Parenthood organization(s):

Planned Parenthood of Tennessee and North Mississippi \_\_\_\_\_ for \_\_\_\_\_ %  
Tennessee Advocates for Planned Parenthood \_\_\_\_\_ for \_\_\_\_\_ %

\_\_\_\_\_  
**Name**

\_\_\_\_\_  
**Address (City, State, Zip)**

\_\_\_\_\_  
**Phone**

\_\_\_\_\_  
**Email**

Planned Parenthood would be honored to recognize your generosity and acknowledge you as a member of the Legacy Circle. Please let us know how you would like to be listed:

\_\_\_\_\_  
 I / We prefer to remain anonymous.

\_\_\_\_\_  
**Name(s)**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

**Thank you!**  
Confidential

**Planned Parenthood of Tennessee & North Mississippi**  
2430 Poplar Ave., Memphis, TN 38112

Please contact us if you have any questions or need additional information.