



Planned Parenthood of Southwestern Oregon

GIFTS OF STOCK

A gift of stock or appreciated securities is a powerful way to support Planned Parenthood's work. While this giving strategy has many obvious benefits, no doubt the most important is the satisfaction of knowing that your support helps advance reproductive and sexual health information and access for individuals here in Southwestern Oregon - and beyond.

And it's easy to make a stock or mutual fund gift to PPSO!

① Have your broker transfer your gift of securities to PPSO's broker:

Broker Information:

Vanguard Institutional Advisory Services
15111 N Pima Rd | Mailport AP34 | Scottsdale, AZ 85260
(480) 713-8038

Account Information:

DTC #: 0062
Brokerage #: 29755585
Account Name: Planned Parenthood of Southwestern Oregon
Tax ID #: 93-0573822

② Ensure that you are properly credited and acknowledged for your gift by providing the following information to the PPSO Development Department by phone, email, or mail:

Full Name
Mailing Address
Preferred Phone #
Name of Stock or Mutual Fund
of Shares
Scheduled Date of Transfer

Planned Parenthood of Southwestern Oregon (PPSO)
3975 Franklin Blvd | Eugene, OR 97403
(541) 344-2632 x8802 | Development@ppsworegon.org

Please note that this information should not be construed as legal or tax advice. Please contact your own accountant, attorney, or tax advisor for assistance regarding stock or mutual fund gifts you may be considering.

Gifts must be received by December 31 to qualify for a tax deduction in the same calendar year.